

Your giving represents a powerful belief in the potential of young people,  
and will sustain the vital work and impact of Boys Hope Girls Hope.



Please call for a confidential, no-obligation discussion about choosing a gift that is right for you with our endowment/planned giving specialist.

Boys Hope Girls Hope of Southern California | 949.515.8833 | [bhghsocal.org/donate](https://bhghsocal.org/donate)



## Hope for Tomorrow

YOUR LEGACY WITH BOYS HOPE GIRLS HOPE

Your giving represents a powerful belief in the potential of young people,  
and will sustain the vital work and impact of Boys Hope Girls Hope.



Please call for a confidential, no-obligation discussion about choosing a gift that is right for you with our endowment/planned giving specialist.

Boys Hope Girls Hope of Southern California | 949.515.8833 | [bhghsocal.org/donate](https://bhghsocal.org/donate)



## Hope for Tomorrow

YOUR LEGACY WITH BOYS HOPE GIRLS HOPE

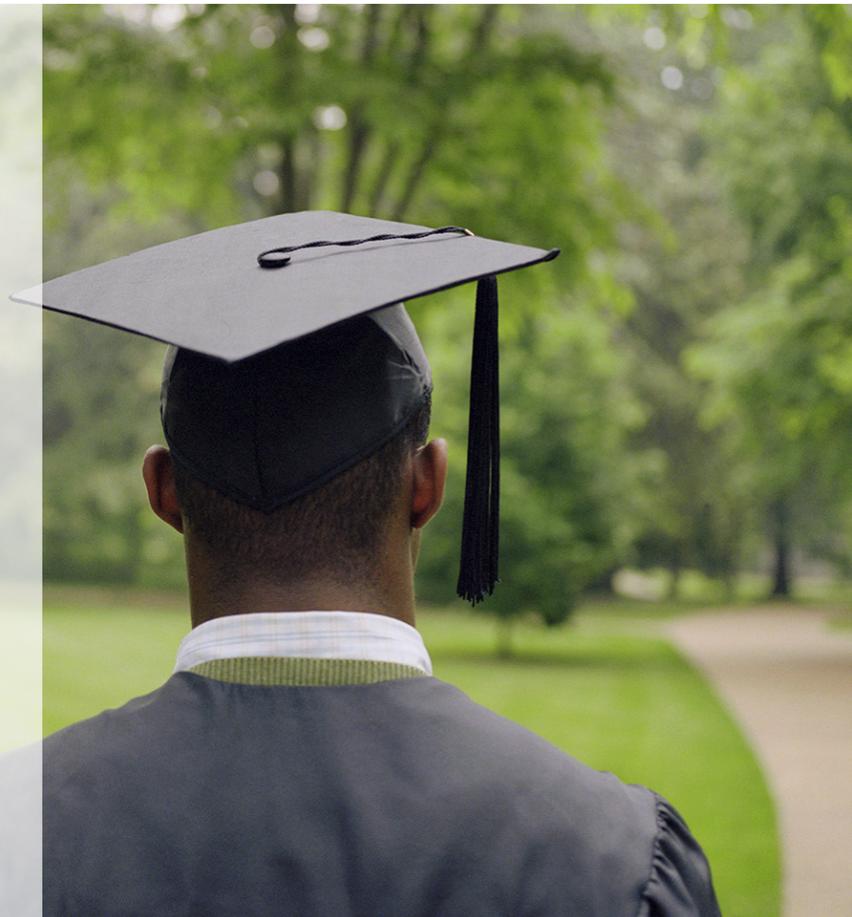
# Hope Forever

You can impact and invest in the hope and promise of others. With a gift of any amount, you can be an agent of change...and leave a lasting legacy.

Legacy planning is a thoughtful consideration of what happens to assets and property that have accumulated throughout a lifetime of hard work.

Proper planning can bring simplicity and peace of mind to your heirs. It can also allow you to have a lasting impact on an organization you have passionately served during your lifetime. Philanthropy can play a critical role in aligning the needs of your family with tax, estate and financial objectives.

Boys Hope Girls Hope welcomes the opportunity to collaborate with you and your trusted advisor to ensure your philanthropic goals make the most of available tax incentives and create a lasting legacy. **Your contributions can ensure Boys Hope Girls Hope will be here to help academically capable, motivated young people in need reach their full potential for generations into the future.**



# Hope Forever

You can impact and invest in the hope and promise of others. With a gift of any amount, you can be an agent of change...and leave a lasting legacy.

Legacy planning is a thoughtful consideration of what happens to assets and property that have accumulated throughout a lifetime of hard work.

Proper planning can bring simplicity and peace of mind to your heirs. It can also allow you to have a lasting impact on an organization you have passionately served during your lifetime. Philanthropy can play a critical role in aligning the needs of your family with tax, estate and financial objectives.

Boys Hope Girls Hope welcomes the opportunity to collaborate with you and your trusted advisor to ensure your philanthropic goals make the most of available tax incentives and create a lasting legacy. **Your contributions can ensure Boys Hope Girls Hope will be here to help academically capable, motivated young people in need reach their full potential for generations into the future.**



Your legacy gift can include cash, personal property, securities, real estate, insurance, and retirement plans. A trusted financial advisor can assist you in appropriate strategies to meet your goals.

## Gifts Anyone Can Make

- Bequests
- Life Insurance
- Stock and Appreciated Assets
- Real Estate (two versions)
- Personal Property
- Retirement Plans
- Gifts that Pay Income

## Gifts That Pay Income

- Charitable Gift Annuity — Immediate
- Charitable Gift Annuity — Deferred
- Charitable Gift Annuity — Flexible
- Charitable Remainder Trusts
- Pooled Income Funds
- Gifts that Protect Assets

## Gifts That Protect Assets

- Charitable Bargain Sales
- Charitable Lead Trusts
- Retained Life Estates

Your legacy gift can include cash, personal property, securities, real estate, insurance, and retirement plans. A trusted financial advisor can assist you in appropriate strategies to meet your goals.

## Gifts Anyone Can Make

- Bequests
- Life Insurance
- Stock and Appreciated Assets
- Real Estate (two versions)
- Personal Property
- Retirement Plans
- Gifts that Pay Income

## Gifts That Pay Income

- Charitable Gift Annuity — Immediate
- Charitable Gift Annuity — Deferred
- Charitable Gift Annuity — Flexible
- Charitable Remainder Trusts
- Pooled Income Funds
- Gifts that Protect Assets

## Gifts That Protect Assets

- Charitable Bargain Sales
- Charitable Lead Trusts
- Retained Life Estates

**BEQUESTS:** A gift passed down through a will or living trust that entitles you to an estate tax deduction equal to the amount of the gift, thus reducing your taxable estate and federal tax liability.

**LIFE INCOME TRUSTS:** Created by transferring cash, securities or property to a trustee of your choosing. Thereafter, for life or a predetermined length of time, the trustee will provide income either to you or your beneficiary at least once a year. When the trust expires, usually at the end of your life or your beneficiary's life, the principal passes to Boys Hope Girls Hope. This is an excellent choice for highly appreciated assets that provide little or no income.

**CHARITABLE GIFT ANNUITY:** A legal contract under which you are paid a fixed dollar amount for your lifetime in return for an irrevocable gift of cash or securities. The "guaranteed" life income is secured by community foundation's assets. On the passing of the beneficiaries of the Charitable Gift Annuity the residual value is transferred to Boys Hope Girls Hope.

**CHARITABLE LEAD TRUSTS:** Assets placed in a charitable lead trust generate income now for Boys Hope Girls Hope for a designated lifetime or term of years. There is a substantial income tax deduction in the year the trust is funded for the promise to pay income to charity for the term of the trust. At the end of the term, the trust reverts back to the donor.

**RETIREMENT PLANS:** By naming Boys Hope Girls Hope as a beneficiary, retirement plan assets will escape income tax and will avoid estate tax on estates fully subject to the estate tax. During lifetime, the owner of the retirement plans can continue to take withdrawals and be free to change the beneficiary if circumstances warrant.

**INSURANCE POLICIES:** You may assign ownership of a life insurance policy to VMFA or irrevocably name VMFA as beneficiary. The nature of the policy will determine the amount, if any, of your tax deduction.

**RETAINED LIFE ESTATE:** One can gift their home or vacation home to BHGH and continue to use it for their lifetime. BHGH will own the home, but the donor will still be responsible for maintenance, taxes and insurance. One receives an immediate income tax deduction based on the fair market value less the present value of the life tenancy.

**BEQUESTS:** A gift passed down through a will or living trust that entitles you to an estate tax deduction equal to the amount of the gift, thus reducing your taxable estate and federal tax liability.

**LIFE INCOME TRUSTS:** Created by transferring cash, securities or property to a trustee of your choosing. Thereafter, for life or a predetermined length of time, the trustee will provide income either to you or your beneficiary at least once a year. When the trust expires, usually at the end of your life or your beneficiary's life, the principal passes to Boys Hope Girls Hope. This is an excellent choice for highly appreciated assets that provide little or no income.

**CHARITABLE GIFT ANNUITY:** A legal contract under which you are paid a fixed dollar amount for your lifetime in return for an irrevocable gift of cash or securities. The "guaranteed" life income is secured by community foundation's assets. On the passing of the beneficiaries of the Charitable Gift Annuity the residual value is transferred to Boys Hope Girls Hope.

**CHARITABLE LEAD TRUSTS:** Assets placed in a charitable lead trust generate income now for Boys Hope Girls Hope for a designated lifetime or term of years. There is a substantial income tax deduction in the year the trust is funded for the promise to pay income to charity for the term of the trust. At the end of the term, the trust reverts back to the donor.

**RETIREMENT PLANS:** By naming Boys Hope Girls Hope as a beneficiary, retirement plan assets will escape income tax and will avoid estate tax on estates fully subject to the estate tax. During lifetime, the owner of the retirement plans can continue to take withdrawals and be free to change the beneficiary if circumstances warrant.

**INSURANCE POLICIES:** You may assign ownership of a life insurance policy to VMFA or irrevocably name VMFA as beneficiary. The nature of the policy will determine the amount, if any, of your tax deduction.

**RETAINED LIFE ESTATE:** One can gift their home or vacation home to BHGH and continue to use it for their lifetime. BHGH will own the home, but the donor will still be responsible for maintenance, taxes and insurance. One receives an immediate income tax deduction based on the fair market value less the present value of the life tenancy.